

HDH Partners, Inc.

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Print form to fill out and either mail or fax return.

FAITH-BASED LENDING

HDH Partners, Inc. understands religious organizations and how they operate. HDH Partners, Inc. is experienced in faith-based loan request and is capable of working with your church on any loan request, investment, insurance, and accounting needs.

Attached you will find an advanced listing of standard items needed to efficiently evaluate and develop the church's loan request.

NEEDED INFORMATION & DOCUMENTATION

- Church financial statements for the last three years, as well as year-to-date
- Name and telephone number of church accountant/CPA
- Brief history of your church and Senior Pastor
- Certificate and articles of Incorporation, Constitution and By-laws
- Tax exempt approval by IRS
- Details of all existing debt (lenders names, rates, payment amounts & maturities)
- Details of any Pledges or Stewardship campaigns
- Number of tithers for the past three years
- Total membership for the past three years
- Number of services weekly and attendance per service.

What committee within the church will oversee the church finances?

This advance listing of needed information is provided because we understand the importance of a timely response. We also understand the value of being available to answer any questions you may have regarding your financial needs.

Thank you for considering HDH Partners, Inc, to consult on this project and we look forward to working with you on this endeavor.