



*HDH Partners, Inc.*

5102-B Oak Park Road, Raleigh, NC 27612  
Office (919) 785-2902 Fax: (919) 785-2905

Print form to fill out and either mail or fax return.

## PROJECT DATA INFORMATION SHEET

The following is a simple project data information request sheet. Please have the client(s) fill out all information and indicate those, which are not applicable with (N/A). We will use the information in this project data sheet to evaluate your company's financial position so that we may offer a financial alternative tailored to your needs. It is therefore essential that all information indicated is accurate and complete. If you have any questions, please do not hesitate to contact us.

**Full Name of Project, Industry and Complete Address:**

**Include brief vision/mission statement:**

**Is the project government or private:**     Government     Private

**Total amount of funds required in US \$:**    Millions

**Term of Financing Required:**    **What LTV% is being sought?**

**How soon are the funds needed and is there a preferred time frame at which funds are to be obtained (1<sup>st</sup> quarter, 2<sup>nd</sup> quarter, etc)?**

**Does the borrower have the reserves to pay for 3<sup>rd</sup> party reports? (Appraisals, due diligence, etc.)**     Yes     No

**If need be, will the borrower sign personally?**  Yes     No

**At what stage is the project in locating the financing?**

**At this stage of the project, how soon are the negotiating parties able to enroll in the qualification process in order to obtain capital or loan funds?**  Immediately     When Requested

**Amount of own funds already invested to date? – This amount must be verifiable and available upon request: US\$**

**Description of hard assets/collateral now present or currently available to be pledged toward the project:**





**Describe any current credit issues (if any) surrounding the funding of your project:**

**Are you currently generating revenue from this or any other projects? If so, indicate the actual annual revenue for the past three years:**

**YEAR 1                      YEAR 2                      YEAR 3**

US\$ \_\_\_\_\_ US\$ \_\_\_\_\_

US\$ \_\_\_\_\_

**What is the total amount of cash funds or existing credit funds that will be brought to the closing table by your group to complete this funding transaction?**

**Amount here: US\$**

**Please indicate who introduced you to us. Please check next to the appropriate field, if applicable:**

**Representative:**

**Website**

**Outside Broker / Name:**

**Other (please explain) \_\_\_\_\_**

**Please indicate the what, if any, of the following are currently available:**

- Executive Summary**
- Completed Business Plan**
- Pro Forma's or Contract Agreements**
- Management Profile**
- Organizational Chart**
- Financials**
- Resumes of the Management**
- Expected Breakdown Use of Funds**
- Bank Guarantee or Other Collateral Instrument**
- Letter of Intent to Supply the Instrument from a Rated Institution**
- Letter of Intent to Fund or Loan Offer Already Issued by a Lender**



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**I declare the information that I have provided to be accurate and to the best of my knowledge and belief. No actual signature is required at this time. Fill out the contact information below and e-mail this form back along with your project's 1-3 page Executive Summary.**

**Thank you.**

**Name:**

**Direct Telephone Number:**

**Direct Facsimile Number:**

**Direct E-mail Address:**

**Date:**