

CHURCH LOAN QUESTIONNAIRE

GENERAL INFORMATION

- 1. Name of Church/Organization \_\_\_\_\_
- 2. Legal Structure: \_\_\_ Corporation \_\_\_ Partnership \_\_\_ Other \_\_\_\_\_
- 3. The Organization is incorporated under the law of: \_\_\_\_\_
- 4. Physical Address \_\_\_\_\_
- 5. Mailing Address \_\_\_\_\_
- 6. Length of Time at Current Address \_\_\_\_\_
- 7. Phone Number \_\_\_\_\_ Fax Number \_\_\_\_\_
- 8. Email Address \_\_\_\_\_
- 9. Primary Contact \_\_\_\_\_ Title \_\_\_\_\_
- 10. Tax ID Number \_\_\_\_\_
- 11. Inception Date of Organization \_\_\_\_\_
- 12. Number of Worship Services Held Per Week \_\_\_ 1-2 \_\_\_ 2-3 \_\_\_ Other \_\_\_\_\_
- 13. When are offerings collected? \_\_\_ Weekly \_\_\_ Monthly \_\_\_ Special Services \_\_\_\_\_
- 14. Seating capacity of Current facility \_\_\_\_\_
- 15. Member of Denomination Body? \_\_\_ If any, \_\_\_\_\_
- 16. How is Body structured? \_\_\_\_\_
- 17. Contributions to Body annually? \_\_\_ If any, \_\_\_\_\_

STAFF INFORMATION

- 18. Head Clergy person: \_\_\_\_\_
- 19. Length of Employment: \_\_\_\_\_
- 20. Full or Partime Employment \_\_\_\_\_

ADMINISTRATION

- 21. What committee is in charge of Financial related affairs? \_\_\_\_\_

**MEMBERSHIP INFORMATION**

Total Membership \_\_\_\_\_ Year \_\_\_\_\_ Year \_\_\_\_\_  
Giving Units (family units, single, \_\_\_\_\_  
Employed adults ) \_\_\_\_\_  
Average Worship Attendance \_\_\_\_\_  
Average Sunday School Attendance \_\_\_\_\_

**Breakdown of Current Membership (if available)**

Under Age 18	_____ %	45-55 yrs. of age	_____ %
18-25 yrs. of age	_____ %	55-65 yrs of age	_____ %
25-35 yrs of age	_____ %	65+ yrs. of age	_____ %
35-45 yrs. of age	_____ %		

**PROPOSED LOAN REQUEST**

Amount of Loan Request \$ \_\_\_\_\_ No. of mos./yrs requested: \_\_\_\_\_

Construction Loan: \_\_\_\_\_ Yes \_\_\_\_\_ No

Renovation Loan \_\_\_\_\_ Yes \_\_\_\_\_ No

Land Purchase \_\_\_\_\_ Yes \_\_\_\_\_ No

Purpose of Loan Request:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Estimated Cost of Construction/Improvements \$ \_\_\_\_\_

Name of Contractor \_\_\_\_\_

Name of Architect \_\_\_\_\_

Available Funds \$ \_\_\_\_\_ Pledged Amount \$ \_\_\_\_\_

Will there be a special fund raising campaign for the Project \_\_\_\_\_ Yes \_\_\_\_\_ No

